

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF OKLAHOMA**

**DEBTOR: Metal Check, Inc.**

)  
)

**CASE NO. 23-11279-JDL**  
Chapter 11, Sub-Chapter V

AMENDED PETITION  
CHAPTER 11, SUB-CHAPTER V

COMES NOW the undersigned, Christopher A. Wood, and submits the Amended Petition for the purpose of initiating the Sub-Chapter V designation in the Court system for the above-captioned matter.

s/Christopher A. Wood  
Christopher A. Wood, OBA#12936  
CHRISTOPHER A. WOOD & ASSOCIATES, P.C.  
1133 N. Portland Avenue  
Oklahoma City, OK 73107  
[cawlaw@hotmail.com](mailto:cawlaw@hotmail.com)  
(405) 525-5005 Telephone  
(405) 521-8567 Facsimile  
Attorney for Debtor, Metal Check, Inc.

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

WESTERN DISTRICT OF OKLAHOMA, OKLAHOMA DIVISION

Case number (if known)

5:23-bk-11279

Chapter

11
☐ Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Metal Check, Inc

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 73-1437677

4. Debtor's address

Principal place of business

5700 S High Ave  
Oklahoma City, OK 73129-5612

Number, Street, City, State & ZIP Code

Oklahoma  
County

Mailing address, if different from principal place of business

5700 S High Ave  
Oklahoma City, OK 73129-5612

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

5700 S High Ave Oklahoma City, OK 73129-5612  
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: \_\_\_\_\_

Debtor **Metal Check, Inc**  
NameCase number (if known) **5:23-bk-11279****7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply**

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

**Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply.**

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

If more than 2 cases, attach a separate list.

- ☒ No.
- ☐ Yes.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Metal Check, Inc**  
NameCase number (if known) **5:23-bk-11279**

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No  
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor Relationship  
District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

11. Why is the case filed in this district?
- Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- ☒ No  
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

### Statistical and administrative information

13. Debtor's estimation of available funds
- Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

15. Estimated Assets
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000                     | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000               | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000              | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

16. Estimated liabilities
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|--|--|

Debtor

**Metal Check, Inc**

Name

Case number (if known)

**5:23-bk-11279**

☐ \$50,001 - \$100,000  
☐ \$100,001 - \$500,000  
☐ \$500,001 - \$1 million

☐ \$10,000,001 - \$50 million  
☐ \$50,000,001 - \$100 million  
☐ \$100,000,001 - \$500 million

☐ \$1,000,000,001 - \$10 billion  
☐ \$10,000,000,001 - \$50 billion  
☐ More than \$50 billion

Debtor **Metal Check, Inc**  
NameCase number (if known) **5:23-bk-11279****Request for Relief, Declaration, and Signatures****WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 16, 2023**  
MM / DD / YYYY**X /s/ Diana Salazar**  
Signature of authorized representative of debtor  
  
Title **President****Diana Salazar**  
Printed name**18. Signature of attorney****X /s/ Christopher Wood**  
Signature of attorney for debtorDate **May 16, 2023**  
MM / DD / YYYY**Christopher Wood ~OBA #12936**  
Printed name**Christopher A. Wood & Associates, P.C.**  
Firm name**1133 N Portland Ave**  
**Oklahoma City, OK 73107-1543**  
Number, Street, City, State & ZIP CodeContact phone **(405) 525-5005**Email address **cawlaw@hotmail.com****OBA #12936**  
Bar number and State

## Fill in this information to identify the case:

Debtor name **Metal Check, Inc**

United States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMA, OKLAHOMA DIVISION

Case number (if known) **5:23-bk-11279**

☐ Check if this is an amended filing

## Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets-Real and Personal Property*(Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property*(Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases*(Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 16, 2023**

X **/s/ Diana Salazar**

Signature of individual signing on behalf of debtor

**Diana Salazar**

Printed name

**President**

Position or relationship to debtor

## Fill in this information to identify the case:

Debtor name **Metal Check, Inc**  
 United States Bankruptcy Court for the: **WESTERN DISTRICT OF  
OKLAHOMA, OKLAHOMA  
DIVISION**  
 Case number (if known): **5:23-bk-11279**

☐ Check if this is an

amended filing

## Official Form 204

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
First United Bank and Trust Co. 1400 W Main St Durant, OK 74701-4906				\$478,366.76	\$995.00	\$477,371.76
Geomet Recycling, LLC 300 S International Rd Garland, TX 75042-6536						\$294,386.98
IOU Financial 600 Townpark Ln NW Ste 100 Kennesaw, GA 30144-3736						\$136,858.57
Financial Pacific Leasing 3455 S 344th Way Ste 300 Federal Way, WA 98001-9546				\$101,254.15	\$0.00	\$101,254.15
Commercial Metals Company 6565 N Macarthur Blvd Ste 800 Irving, TX 75039-6283						\$50,000.00
On Deck Capital, Inc. 1400 Broadway Fl 25 New York, NY 10018-5225						\$46,065.00



Debtor **Metal Check, Inc**  
NameCase number (if known) **5:23-bk-11279**

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Komatsu 8770 W Bryn Mawr Ave Chicago, IL 60631-3515				\$274,433.00	\$240,000.00	\$34,433.00
Smith Carney, CPA c/o Matthew J. Major 5100 N Brookline Ave Ste 5100 Oklahoma City, OK 73112-3623						\$25,316.19
Ascension Capital Group PO Box 11407 Birmingham, AL 35246-0100				\$24,500.00	\$0.00	\$24,500.00
Brownstone Financial 75 Gilcreast Rd Londonderry, NH 03053-3564						\$23,400.00
Tmax Electric 9733 NW 6th St Oklahoma City, OK 73127-7102						\$22,603.55
Oklahoma County Treasurer 320 Robert S Kerr 307 Oklahoma City, OK 73102						\$18,730.64
Ascentium Capital Dept. # 3059 PO Box 11407 Birmingham, AL 35246-3059				\$19,000.00	\$750.00	\$18,250.00
MA+ Architecture 4000 N Classen Blvd Oklahoma City, OK 73118-2684						\$16,695.50
Oklahoma County Treasurer 320 Robert S Kerr 307 Oklahoma City, OK 73102						\$15,983.47
Ascension Capital PO Box 11407 Birmingham, AL 35246-0100				\$55,584.00	\$40,000.00	\$15,584.00

Debtor **Metal Check, Inc**  
NameCase number (if known) **5:23-bk-11279**

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Oklahoma County Treasurer 320 Robert S Kerr 307 Oklahoma City, OK 73102						\$15,353.76
Alliance Funding Group 17542 17th St Ste 200 Tustin, CA 92780-1960				\$21,896.00	\$10,000.00	\$11,896.00
Alliance Funding Group 17542 17th St Ste 200 Tustin, CA 92780-1960				\$19,434.00	\$10,000.00	\$9,434.00
Ascentium Capital Dept # 3059 PO Box 11407 Birmingham, AL 35246-0100				\$8,000.00	\$2,500.00	\$5,500.00

## Fill in this information to identify the case:

Debtor name **Metal Check, Inc**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF OKLAHOMA, OKLAHOMA DIVISION**

Case number (if known) **5:23-bk-11279**

☐ Check if this is an amended filing

# Official Form 206Sum

## Summary of Assets and Liabilities for Non-Individuals

12/15

**Part 1: Summary of Assets**1. *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)

<b>1a. Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <b>0.00</b>
<b>1b. Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <b>841,675.36</b>
<b>1c. Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <b>841,675.36</b>

**Part 2: Summary of Liabilities**

2. <i>Schedule D: Creditors Who Have Claims Secured by Property</i> (Official Form 206D) Copy the total dollar amount listed in Column A <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <b>1,353,503.36</b>
3. <i>Schedule E/F: Creditors Who Have Unsecured Claims</i> (Official Form 206E/F)	
<b>3a. Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <b>50,067.87</b>
<b>3b. Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <b>629,497.88</b>
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <b>2,033,069.11</b>

## Fill in this information to identify the case:

Debtor name **Metal Check, Inc**United States Bankruptcy Court for the: **WESTERN DISTRICT OF OKLAHOMA, OKLAHOMA DIVISION**Case number (if known) **5:23-bk-11279**
☐ Check if this is an amended filing

## Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

## Part 1: Cash and cash equivalents

## 1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

## 3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Intrust Bank Account****4818****\$13,780.36**

## 4. Other cash equivalents (Identify all)

## 5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$13,780.36**

## Part 2: Deposits and Prepayments

## 6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
- ☐ Yes Fill in the information below.

## Part 3: Accounts receivable

## 10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
- ☐ Yes Fill in the information below.

## Part 4: Investments

## 13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
- ☐ Yes Fill in the information below.

Debtor **Metal Check, Inc**  
NameCase number (If known) **5:23-bk-11279****Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials <b>Dead Batteries</b>		<b>\$995.00</b>		<b>\$995.00</b>
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies				
23.	<b>Total of Part 5.</b> Add lines 19 through 22. Copy the total to line 84.				<b>\$995.00</b>
24.	<b>Is any of the property listed in Part 5 perishable?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
25.	<b>Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current Value _____				
26.	<b>Has any of the property listed in Part 5 been appraised by a professional within the last year?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures <b>Embroidery Machine</b>	<b>\$2,500.00</b>		<b>\$2,500.00</b>
	<b>LED Sign</b>	<b>\$750.00</b>		<b>\$750.00</b>

Debtor **Metal Check, Inc**  
NameCase number (If known) **5:23-bk-11279**

41. **Office equipment, including all computer equipment and communication systems equipment and software**  
**Electronics, ATM machine with scrapright software; 3 printers, security system** **\$4,450.00** **\$4,450.00**

42. **Collectibles** *Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles*  
 42.1. **Pictures on the walls** **\$500.00** **\$500.00**

43. **Total of Part 7.** **\$8,200.00**  
 Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☒ No  
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☐ No. Go to Part 9.  
☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1. <b>2007 Freight Liner m2-106</b>	<b>\$30,000.00</b>		<b>\$30,000.00</b>
47.2. <b>2005 International 4300</b>	<b>\$20,000.00</b>		<b>\$20,000.00</b>
47.3. <b>Black Wrecker</b>	<b>\$10,000.00</b>		<b>\$10,000.00</b>
47.4. <b>Red Wrecker - currently stolen</b>	<b>\$10,000.00</b>		<b>\$10,000.00</b>
<b>48. Watercraft, trailers, motors, and related accessories</b> <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
<b>49. Aircraft and accessories</b>			
<b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>			
<b>2014 Komatsu PC 210 LC with Grapple</b>	<b>\$40,000.00</b>		<b>\$40,000.00</b>
<b>2001 Bobcat 863 - dead</b>	<b>\$0.00</b>		<b>\$0.00</b>

Debtor	<b>Metal Check, Inc</b> Name	Case number (If known)	<b>5:23-bk-11279</b>
	<b>1996 Caterpillar 325L - dead</b>	<b>\$0.00</b>	<b>\$0.00</b>
	<b>2018 Unicarriers Forklift PF50DF S/N 9H23437</b>	<b>\$5,000.00</b>	<b>\$5,000.00</b>
	<b>2018 Sierra SLK 556 - Shear Baler S/N 124018</b>	<b>\$380,000.00</b>	<b>\$380,000.00</b>
	<b>Komatsu pc 240lc-11 with Magnet</b>	<b>\$240,000.00</b>	<b>\$240,000.00</b>
	<b>Komatsu PC 240LC with Shear</b>	<b>\$80,000.00</b>	<b>\$80,000.00</b>
	<b>Komatsu - dead</b>	<b>\$0.00</b>	<b>\$0.00</b>

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

**\$815,000.00**52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No  
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.  
☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.  
☐ Yes Fill in the information below.

**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.  
☐ Yes Fill in the information below.

Debtor **Metal Check, Inc**  
NameCase number (If known) **5:23-bk-11279****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<b>\$13,780.36</b>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<b>\$0.00</b>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<b>\$0.00</b>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<b>\$0.00</b>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<b>\$995.00</b>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<b>\$0.00</b>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<b>\$8,200.00</b>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<b>\$815,000.00</b>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<b>\$0.00</b>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<b>\$0.00</b>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>+</b> <b>\$0.00</b>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<b>\$837,975.36</b>	<b>+ 91b. \$0.00</b>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<b>\$837,975.36</b>



## Fill in this information to identify the case:

Debtor name **Metal Check, Inc**United States Bankruptcy Court for the: **WESTERN DISTRICT OF OKLAHOMA, OKLAHOMA DIVISION**Case number (if known) **5:23-bk-11279**
☒ Check if this is an amended filing

## Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

## Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	<b>Alliance Funding Group</b> Creditor's Name  <b>17542 17th St Ste 200</b> <b>Tustin, CA 92780-1960</b> Creditor's mailing address  Creditor's email address, if known  Date debt was incurred <b>6-18-2021</b> Last 4 digits of account number <b>3436</b> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <b>Black Wrecker</b>  Describe the lien  Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$21,896.00</b>	<b>\$10,000.00</b>

2.2	<b>Alliance Funding Group</b> Creditor's Name  <b>17542 17th St Ste 200</b> <b>Tustin, CA 92780-1960</b> Creditor's mailing address  Creditor's email address, if known  Date debt was incurred <b>8-15-2021</b> Last 4 digits of account number <b>3459</b> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <b>Red Wrecker - currently stolen</b>  Describe the lien  Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$19,434.00</b>	<b>\$10,000.00</b>
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Debtor **Metal Check, Inc**

Name

Case number (if known)

**5:23-bk-11279**

☐ Yes. Specify each creditor, including this creditor and its relative priority.

**2.3 Ascension Capital**

Creditor's Name

Describe debtor's property that is subject to a lien  
**2014 Komatsu PC 210 LC with Grapple****\$55,584.00****\$40,000.00**

**PO Box 11407**  
**Birmingham, AL**  
**35246-0100**

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**4480**

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.4 Ascension Capital Group**

Creditor's Name

Describe debtor's property that is subject to a lien

**2001 Bobcat 863 - dead****\$24,500.00****\$0.00**

**PO Box 11407**  
**Birmingham, AL**  
**35246-0100**

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

**12-29-2021**

Last 4 digits of account number

**5053**

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.5 Ascentium Capital**

Creditor's Name

Describe debtor's property that is subject to a lien

**Embroidery Machine****\$8,000.00****\$2,500.00****Dept # 3059****PO Box 11407****Birmingham, AL****35246-0100**

Creditor's mailing address

Describe the lien

Debtor **Metal Check, Inc**  
Name

Case number (if known)

**5:23-bk-11279**

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**1779**

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.6 Ascentium Capital**

Creditor's Name

**Dept. # 3059****PO Box 11407****Birmingham, AL****35246-3059**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**12-19-2019**

Last 4 digits of account number

**3152**

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**\$19,000.00****\$750.00****LED Sign**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.7 Financial Pacific Leasing**

Creditor's Name

**3455 S 344th Way Ste 300****Federal Way, WA****98001-9546**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**2020**

Last 4 digits of account number

**5301**

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**\$101,254.15****\$0.00****1996 Caterpillar 325L - dead**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

Debtor **Metal Check, Inc**  
NameCase number (if known) **5:23-bk-11279****2.8 First United Bank and Trust Co.**

Creditor's Name

**1400 W Main St  
Durant, OK 74701-4906**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**12/2015**

Last 4 digits of account number

**7152**

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Dead Batteries****\$478,366.76****\$995.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.9 Komatsu**

Creditor's Name

**8770 W Bryn Mawr Ave  
Chicago, IL 60631-3515**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**October 2022**

Last 4 digits of account number

**7408**

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Komatsu pc 240lc-11 with Magnet****\$274,433.00****\$240,000.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.10 Komatsu**

Creditor's Name

**8770 W Bryn Mawr Ave  
Chicago, IL 60631-3515**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Describe debtor's property that is subject to a lien

**Komatsu PC 240LC with Shear****\$25,576.00****\$80,000.00**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No

Case number (if known) **5:23-bk-11279**

☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$380,000.00**

☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$5,000.00**

☐ Contingent  
☐ Unliquidated  
☐ Disputed

**\$1,353,503.36**

Debtor **Metal Check, Inc**  
NameCase number (if known) **5:23-bk-11279****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Ascension Capital Group PO Box 165028 Irving, TX 75016-5028	Line <u>2.5</u>	1779
Ascension Capital Group PO Box 165028 Irving, TX 75016-5028	Line <u>2.3</u>	4480
Bruce F. Klein 222 NW 13th St Oklahoma City, OK 73103-3703	Line <u>2.11</u>	01
G. Rudy Hiersche, Jr. PO Box 657 Oklahoma City, OK 73101-0657	Line <u>2.7</u>	5301
Randy G. Gordon 130 N Broadway Ave Ste 100 Shawnee, OK 74801-6935	Line <u>2.8</u>	7152
Regions Bank d/b/a Ascentium Capital 23970 Highway 59N Kingwood, TX 77339	Line <u>2.5</u>	1779
Regions Bank, dba Ascentium Capital 23970 Highway 59N Kingwood, TX 77325	Line <u>2.6</u>	3152



Debtor	<b>Metal Check, Inc</b> Name	Case number (if known)	<b>5:23-bk-11279</b>
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2.3	Priority creditor's name and mailing address <b>Oklahoma County Treasurer</b>  <b>320 Robert S Kerr 307</b> <b>Oklahoma City, OK 73102</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$15,983.47</b>	<b>\$0.00</b>
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Date or dates debt was incurred <b>12-31-2022</b>	Basis for the claim: <b>2022 Business Personal Taxes</b>
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Last 4 digits of account number <b>7677</b>  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
---	---

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address <b>Brownstone Financial</b>  <b>75 Gilcreast Rd</b> <b>Londonderry, NH 03053-3564</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$23,400.00</b>
3.2	Nonpriority creditor's name and mailing address <b>Commercial Metals Company</b>  <b>6565 N Macarthur Blvd Ste 800</b> <b>Irving, TX 75039-6283</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$50,000.00</b>
3.3	Nonpriority creditor's name and mailing address <b>Galdino Moreno</b> <b>c/o Benjamin Oxford</b> <b>1800 S Baltimore Ave Ste 825</b> <b>Tulsa, OK 74119-5216</b>  Date(s) debt was incurred <b>September 30, 2016</b> Last 4 digits of account number <b>1542</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>unknown</b>
3.4	Nonpriority creditor's name and mailing address <b>Geomet Recycling, LLC</b>  <b>300 S International Rd</b> <b>Garland, TX 75042-6536</b>  Date(s) debt was incurred ____ Last 4 digits of account number <b>7605</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$294,386.98</b>
3.5	Nonpriority creditor's name and mailing address <b>IOU Financial</b>  <b>600 Townpark Ln NW Ste 100</b> <b>Kennesaw, GA 30144-3736</b>  Date(s) debt was incurred ____ Last 4 digits of account number <b>9931</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$136,858.57</b>



Debtor	Name	Case number (if known)	
	<b>Metal Check, Inc</b>	<b>5:23-bk-11279</b>	
3.6	<b>Nonpriority creditor's name and mailing address</b> <b>Lauren Kraemer</b>  Date(s) debt was incurred ____ Last 4 digits of account number <u>4887</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,500.00</b>
3.7	<b>Nonpriority creditor's name and mailing address</b> <b>MA+ Architecture</b>  <b>4000 N Classen Blvd</b> <b>Oklahoma City, OK 73118-2684</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$16,695.50</b>
3.8	<b>Nonpriority creditor's name and mailing address</b> <b>Michael J. Blaschke</b>  <b>3555 NW 58th St Ste 1000</b> <b>Oklahoma City, OK 73112-4723</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,200.00</b>
3.9	<b>Nonpriority creditor's name and mailing address</b> <b>On Deck Capital, Inc.</b>  <b>1400 Broadway Fl 25</b> <b>New York, NY 10018-5225</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$46,065.00</b>
3.10	<b>Nonpriority creditor's name and mailing address</b> <b>Radius Global</b>  <b>600 Longwater Dr Ste 107</b> <b>Norwell, MA 02061-1639</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$823.06</b>
3.11	<b>Nonpriority creditor's name and mailing address</b> <b>Rays Sewer Service</b>  <b>PO Box 54836</b> <b>Oklahoma City, OK 73154-1836</b>  Date(s) debt was incurred ____ Last 4 digits of account number <u>heck</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,180.00</b>
3.12	<b>Nonpriority creditor's name and mailing address</b> <b>Smith Carney, CPA</b> <b>c/o Matthew J. Major</b> <b>5100 N Brookline Ave Ste 5100</b> <b>Oklahoma City, OK 73112-3623</b>  Date(s) debt was incurred <u>8-31-2021</u> Last 4 digits of account number <u>2000</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$25,316.19</b>

Debtor **Metal Check, Inc**  
NameCase number (if known) **5:23-bk-11279**

3.13 Nonpriority creditor's name and mailing address

**Tmax Electric****9733 NW 6th St  
Oklahoma City, OK 73127-7102**

Date(s) debt was incurred \_\_

Last 4 digits of account number \_\_

As of the petition filing date, the claim is: Check all that apply.

**\$22,603.55**

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_\_

Is the claim subject to offset? ☒ No ☐ Yes

3.14 Nonpriority creditor's name and mailing address

**Trilink - First Onsite****3300 N Santa Fe Ave  
Oklahoma City, OK 73118-8807**

Date(s) debt was incurred \_\_

Last 4 digits of account number \_\_

As of the petition filing date, the claim is: Check all that apply.

**\$3,469.03**

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: \_\_

Is the claim subject to offset? ☒ No ☐ Yes**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>Benjamin J. Oxford 1800 S Baltimore Ave Ste 825 Tulsa, OK 74119-5216</b>	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain ____	<u>1542</u>
4.2	<b>J. Mark McAlester 211 N Robinson Ave Ste 800N Oklahoma City, OK 73102-7258</b>	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain ____	<u>1542</u>
4.3	<b>Michael K. Hurst 2100 Ross Ave Ste 2700 Dallas, TX 75201-7919</b>	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain ____	<u>7605</u>
4.4	<b>On Deck 4700 W Daybreak Pkwy South Jordan, UT 84009-5120</b>	Line <u>3.9</u> <input type="checkbox"/> Not listed. Explain ____	—
4.5	<b>Radius 7831 Glenroy Rd Ste 250-A Minneapolis, MN 55439-3132</b>	Line <u>3.10</u> <input type="checkbox"/> Not listed. Explain ____	—
4.6	<b>Thomas G. Ferguson, Jr. 941 E Britton Rd Oklahoma City, OK 73114-7802</b>	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain ____	<u>1542</u>

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

Total of claim amounts  
 5a. \$ 50,067.87

5b. Total claims from Part 2

5b. + \$ 629,497.88

5c. Total of Parts 1 and 2  
 Lines 5a + 5b = 5c.

5c. \$ 679,565.75

Debtor	<b>Metal Check, Inc</b>	Case number (if known)	<b>5:23-bk-11279</b>
	<small>Name</small>		

## Fill in this information to identify the case:

Debtor name **Metal Check, Inc**United States Bankruptcy Court for the: **WESTERN DISTRICT OF OKLAHOMA, OKLAHOMA DIVISION**Case number (if known) **5:23-bk-11279**

☐ Check if this is an amended filing

## Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

## 1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

## 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **2007 Freightliner M2 Wrecker**

State the term remaining

List the contract number of any government contract

**21-13436**

**Alliance Funding Group  
c/o Joseph Crepeau  
17542 17th St Ste 200  
Tustin, CA 92780-1960**

2.2. State what the contract or lease is for and the nature of the debtor's interest **2014 Komatsu Excavator**

State the term remaining

List the contract number of any government contract

**21-14480**

**Alliance Funding Group  
Attn: Joseph Crepeau  
17542 17th St Ste 200  
Tustin, CA 92780-1960**

2.3. State what the contract or lease is for and the nature of the debtor's interest **2005 International 4300 Wrecker**

State the term remaining

List the contract number of any government contract

**21-13459**

**Alliance Funding Group  
Attn: Joseph Crepeau  
17542 17th St Ste 200  
Tustin, CA 92780-1960**

2.4. State what the contract or lease is for and the nature of the debtor's interest **2002 Bobcat**

State the term remaining

List the contract number of any government contract

**21-15053**

**Alliance Funding Group  
Attn: Joseph Crepeau  
17542 17th St Ste 200  
Tustin, CA 92780-1960**

Debtor 1    **Metal Check, Inc**

First Name                      Middle Name                      Last Name

Case number (if known)    **5:23-bk-11279**

**Additional Page if You Have More Contracts or Leases**

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5.      State what the contract or lease is for and the nature of the debtor's interest      **Lease of Office and Land**

State the term remaining

List the contract number of any government contract      **Diana Salazar**  
**2001 Huntington Ave**  
**Nichols Hills, OK 73116-5112**

## Fill in this information to identify the case:

Debtor name **Metal Check, Inc**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF OKLAHOMA, OKLAHOMA DIVISION**

Case number (if known) **5:23-bk-11279**

☒ Check if this is an amended filing

## Official Form 206H

### Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

#### 1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

#### 2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Diana Salazar	2001 Huntington Ave Nichols Hills, OK 73116-5112	Financial Pacific Leasing	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Diana Salazar	2001 Huntington Ave Nichols Hills, OK 73116-5112	First United Bank and Trust Co.	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Diana Salazar	2001 Huntington Ave Nichols Hills, OK 73116-5112	Sumitomo Mitsui Finance and Leasing Co.	<input checked="" type="checkbox"/> D <u>2.11</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

## Fill in this information to identify the case:

Debtor name **Metal Check, Inc**

United States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMA, OKLAHOMA DIVISION

Case number (if known) **5:23-bk-11279**

☒ Check if this is an amended filing

## Official Form 207

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

## 1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

**For year before that:**  
From **1/01/2021** to **12/31/2021**

Sources of revenue  
Check all that apply

☒ Operating a business  
☐ Other \_\_\_\_\_

Gross revenue  
(before deductions and exclusions)

**\$8,183,887.00**

**For the fiscal year:**  
From **1/01/2020** to **12/31/2020**

☒ Operating a business  
☐ Other \_\_\_\_\_

**\$6,801,609.00**

## 2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

## 3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer  
Check all that apply

3.1. **Sumitomo Mitsui Finance and Leasing**  
**666 3rd Ave**  
**New York, NY 10017-4011**

**\$15,225.00**

☒ Secured debt  
☐ Unsecured loan repayments  
☐ Suppliers or vendors  
☐ Services  
☐ Other \_\_\_\_\_

Debtor **Metal Check, Inc**Case number (if known) **5:23-bk-11279****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. <b>Diana Salazar</b> <b>2001 Huntington Ave</b> <b>Nichols Hills, OK 73116-5112</b> <b>President</b>	<b>Monthly</b>	<b>\$180,000.00</b>	<b>\$15,000 monthly Rent</b>
4.2. <b>Diana Salazar</b> <b>2001 Huntington Ave</b> <b>Nichols Hills, OK 73116-5112</b> <b>President</b>	<b>Monthly</b>	<b>\$52,000.00</b>	<b>Salary</b>
4.3. <b>Diana Salazar</b> <b>2001 Huntington Ave</b> <b>Nichols Hills, OK 73116-5112</b> <b>President</b>	<b>Monthly</b>	<b>\$10,700.00</b>	<b>Monthly draw - estimated</b>

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. <b>Financial Pacific Leasing Inc v. Metalcheck Inc.</b> <b>CJ-2023-874</b>	<b>collections breach of agreement</b>	<b>Oklahoma County Courthouse</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. <b>First United Bank And Trust Co. v. Metal Check Inc., and Diana K. Salazar</b> <b>CJ-2022-680</b>	<b>Collection</b>	<b>Cleveland County Court</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded



Debtor **Metal Check, Inc**Case number (if known) **5:23-bk-11279**

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.3.	<b>Galdino Moreno v. Metal Check, Inc., CJ-2022-1542</b>	<b>Negligence</b>	<b>Oklahoma County Courthouse 320 Robert S Kerr Ave Oklahoma City, OK 73102-3457</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4.	<b>Sumitomo Mitsui Finance And Leasing Company v. Metal Check, Inc., et al. CJ-2023=161</b>	<b>Indebtedness</b>	<b>Oklahoma County Courthouse 320 Robert S Kerr Ave Oklahoma City, OK 73102-3457</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5.	<b>Geomet Recycling, LLC v. Metal Check, Inc. DC-20-17605</b>	<b>Breach of contract</b>	<b>Dallas County District Court 600 Commerce St # 692 Dallas, TX 75202-4606</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.6.	<b>Lauren Kraemer v. Metal Check, Inc., and Diana Salazar SC-2023-4887</b>	<b>Indebtedness</b>	<b>Oklahoma County</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None
**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**
☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**
☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
<b>Cash stolen from ATM - amount estimated</b>		<b>2022</b>	<b>\$500,000.00</b>

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

Debtor **Metal Check, Inc**Case number (if known) **5:23-bk-11279**☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<b>Christopher A. Wood &amp; Associates</b> <b>1133 N Portland Ave</b> <b>Oklahoma City, OK</b> <b>73107-1543</b>		<b>March 7, 2023</b>	<b>\$7,000.00</b>
	Email or website address			
	Who made the payment, if not debtor?			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

**Part 9: Personally Identifiable Information**

Debtor **Metal Check, Inc**Case number (if known) **5:23-bk-11279****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☒ Yes. State the nature of the information collected and retained.

**Drivers license collected and protected through scrapyard specific software**

Does the debtor have a privacy policy about that information?

- ☐ No
- ☒ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- ☒ None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Debtor **Metal Check, Inc**Case number (if known) **5:23-bk-11279**

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☒ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.  Dates business existed
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**26. Books, records, and financial statements**

**26a.** List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. <b>Smith Carney 5100 N Brookline Ave Ste 5100 Oklahoma City, OK 73112-3623</b>	<b>2021-2023</b>

**26b.** List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

**26c.** List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☒ None

Debtor **Metal Check, Inc**Case number (if known) **5:23-bk-11279****Name and address****If any books of account and records are unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

**Name****Address****Position and nature of any interest****% of interest, if any****Diana Salazar****2001 Huntington Ave  
Oklahoma City, OK 73116-5112****President****100**

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

**Name and address of recipient****Amount of money or description and value of property****Dates****Reason for providing the value**

30.1

**Diana Salazar  
2001 Huntington Ave  
Nichols Hills, OK 73116-5112****Relationship to debtor****President and 100% Equity  
Owner****Distributions**

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

**Name of the parent corporation****Employer Identification number of the parent corporation**

Debtor **Metal Check, Inc**Case number (if known) **5:23-bk-11279**

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
- ☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 16, 2023****/s/ Diana Salazar**

Signature of individual signing on behalf of the debtor

**Diana Salazar**

Printed name

Position or relationship to debtor **President**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- ☒ No
- ☐ Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court**  
**Western District of Oklahoma, Oklahoma Division**

In re **Metal Check, Inc**

Debtor(s)

Case No. **5:23-bk-11279**Chapter **11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR - AMENDED**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u><b>7,000.00</b></u>
Prior to the filing of this statement I have received .....	\$	<u><b>7,000.00</b></u>
Balance Due .....	\$	<u><b>0.00</b></u>

2. The source of the compensation paid to me was:

☒ Debtor      ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor      ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

**Filing Fee included**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**May 16, 2023**

*Date*

**/s/ Christopher Wood**

**Christopher Wood ~OBA #12936**

*Signature of Attorney*

**Christopher A. Wood & Associates, P.C.**

**1133 N Portland Ave**

**Oklahoma City, OK 73107-1543**

**(405) 525-5005 Fax: (405) 521-8567**

**cawlaw@hotmail.com**

*Name of law firm*

**United States Bankruptcy Court**  
**Western District of Oklahoma, Oklahoma Division**

In re **Metal Check, Inc**

Debtor(s)

Case No. **5:23-bk-11279**Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS - AMENDED**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Diana Salazar</b> <b>2001 Huntington Ave</b> <b>Nichols Hills, OK 73116-5112</b>	<b>Common</b> <b>Stockholder</b>	<b>100</b>	

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **May 16, 2023**Signature **/s/ Diana Salazar**  
**Diana Salazar**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.*  
 18 U.S.C. §§ 152 and 3571.



Alliance Funding Group  
c/o Joseph Crepeau  
17542 17th St Ste 200  
Tustin, CA 92780-1960

Alliance Funding Group  
Attn: Joseph Crepeau  
17542 17th St Ste 200  
Tustin, CA 92780-1960

Alliance Funding Group  
17542 17th St Ste 200  
Tustin, CA 92780-1960

Ascension Capital  
PO Box 11407  
Birmingham, AL 35246-0100

Ascension Capital Group  
PO Box 11407  
Birmingham, AL 35246-0100

Ascension Capital Group  
PO Box 165028  
Irving, TX 75016-5028

Ascentium Capital  
Dept # 3059  
PO Box 11407  
Birmingham, AL 35246-0100

Ascentium Capital  
Dept. # 3059  
PO Box 11407  
Birmingham, AL 35246-3059

Benjamin J. Oxford  
1800 S Baltimore Ave Ste 825  
Tulsa, OK 74119-5216

Brownstone Financial  
75 Gilcreast Rd  
Londonderry, NH 03053-3564

Bruce F. Klein  
222 NW 13th St  
Oklahoma City, OK 73103-3703

Commercial Metals Company  
6565 N Macarthur Blvd Ste 800  
Irving, TX 75039-6283

Diana Salazar  
2001 Huntington Ave  
Nichols Hills, OK 73116-5112

Financial Pacific Leasing  
3455 S 344th Way Ste 300  
Federal Way, WA 98001-9546

First United Bank and Trust Co.  
1400 W Main St  
Durant, OK 74701-4906

G. Rudy Hiersche, Jr.  
PO Box 657  
Oklahoma City, OK 73101-0657

Galdino Moreno  
c/o Benjamin Oxford  
1800 S Baltimore Ave Ste 825  
Tulsa, OK 74119-5216

Geomet Recycling, LLC  
300 S International Rd  
Garland, TX 75042-6536

IOU Financial  
600 Townpark Ln NW Ste 100  
Kennesaw, GA 30144-3736

J. Mark McAlester  
211 N Robinson Ave Ste 800N  
Oklahoma City, OK 73102-7258

Komatsu  
8770 W Bryn Mawr Ave  
Chicago, IL 60631-3515

MA+ Architecture  
4000 N Classen Blvd  
Oklahoma City, OK 73118-2684

Michael J. Blaschke  
3555 NW 58th St Ste 1000  
Oklahoma City, OK 73112-4723

Michael K. Hurst  
2100 Ross Ave Ste 2700  
Dallas, TX 75201-7919

Oklahoma County Treasurer  
320 Robert S Kerr 307  
Oklahoma City, OK 73102

On Deck  
4700 W Daybreak Pkwy  
South Jordan, UT 84009-5120

On Deck Capital, Inc.  
1400 Broadway Fl 25  
New York, NY 10018-5225

Radius  
7831 Glenroy Rd Ste 250-A  
Minneapolis, MN 55439-3132

Radius Global  
600 Longwater Dr Ste 107  
Norwell, MA 02061-1639

Randy G. Gordon  
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Shawnee, OK 74801-6935

Rays Sewer Service  
PO Box 54836  
Oklahoma City, OK 73154-1836

Regions Bank d/b/a Ascentium Capital  
23970 Highway 59N  
Kingwood, TX 77339

Regions Bank, dba Ascentium Capital  
23970 Highway 59N  
Kingwood, TX 77325

Smith Carney, CPA  
c/o Matthew J. Major  
5100 N Brookline Ave Ste 5100  
Oklahoma City, OK 73112-3623

Sumitomo Mitsui Finance and Leasing Co.  
666 3rd Ave Fl 8  
New York, NY 10017-4033

Thomas G. Ferguson, Jr.  
941 E Britton Rd  
Oklahoma City, OK 73114-7802

Tmax Electric  
9733 NW 6th St  
Oklahoma City, OK 73127-7102

Trilink - First Onsite  
3300 N Santa Fe Ave  
Oklahoma City, OK 73118-8807

Well Fargo  
PO Box 77101  
Minneapolis, MN 55480-7101

United States Bankruptcy Court  
Western District of Oklahoma, Oklahoma Division

IN RE:

Case No. 5:23-bk-11279

Metal Check, Inc

Debtor(s)

Chapter 11

**AMENDED VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: May 16, 2023

Signature: /s/ Diana Salazar

**Diana Salazar, President**

Debtor

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Joint Debtor, if any

FORM 7007.1-1 (10/07)

**United States Bankruptcy Court  
Western District of Oklahoma, Oklahoma Division**

IN RE:  
**Metal Check, Inc**

Debtor(s)

Case No. **5:23-bk-11279**  
Chapter **11**

**CORPORATE OWNERSHIP STATEMENT**

Pursuant to Bankruptcy Rules 1007(a) and Bankruptcy Rule 7007.1, and Local Rules 1007-1, 2003-2, 7007.1-1 and 9014-1(B),

Metal Check, Inc., a  
[Name of Corporate Party]

(check one):

[ X ] Corporate Debtor

[ ] Party to an adversary proceeding

[ ] Party to a contested matter

[ ] Member of committee of creditors

makes the following disclosure(s):

**All** corporations, other than a governmental unit, that directly **or indirectly** own ten percent (10%) or more of any class of the corporation's equity interests are listed below:

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**OR**

[ X ] There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

Dated this **16th** day of **May, 2023**.

/s/ Christopher Wood

Attorney Name, OBA # **OBA #12936**

[Address/Telephone/Fax/Email]

**Christopher Wood**

**1133 N Portland Ave**

**Oklahoma City, OK 73107-1543**

**Phone: (405) 525-5005 Fax: (405) 521-8567**

**cawlaw@hotmail.com**

Attorney for **Metal Check, Inc**